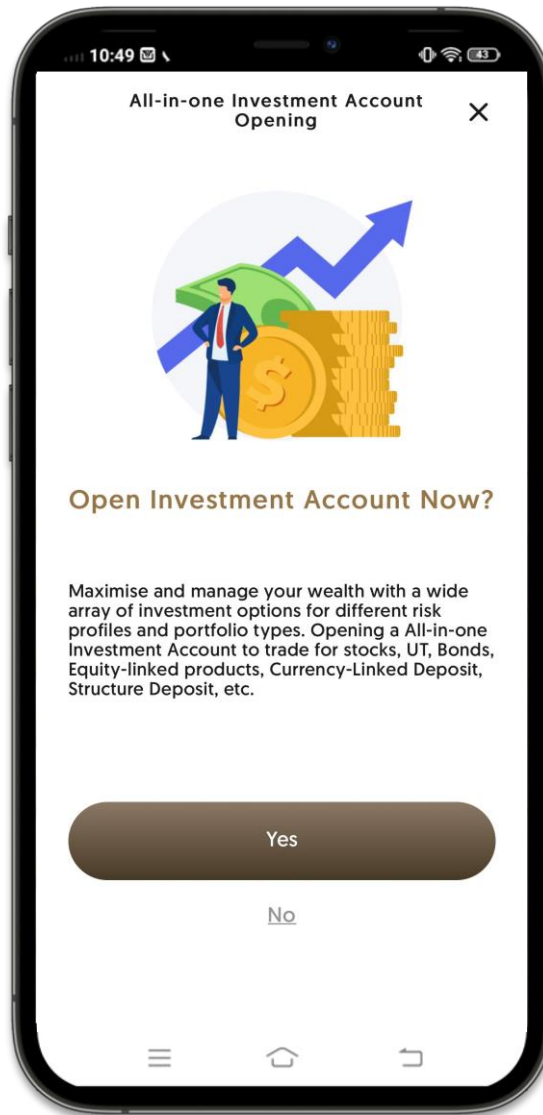


8 All-in-one Investment Account Opening

You can now open an All-in-one Investment Account via your mobile. In just **5** simple steps, Investment Account, Currency-linked Deposit Account and Structured Deposit Account will be opened in one go. You then can perform different types of investment whenever you want!



Before you start opening an All-in-one Investment Account, make sure you:

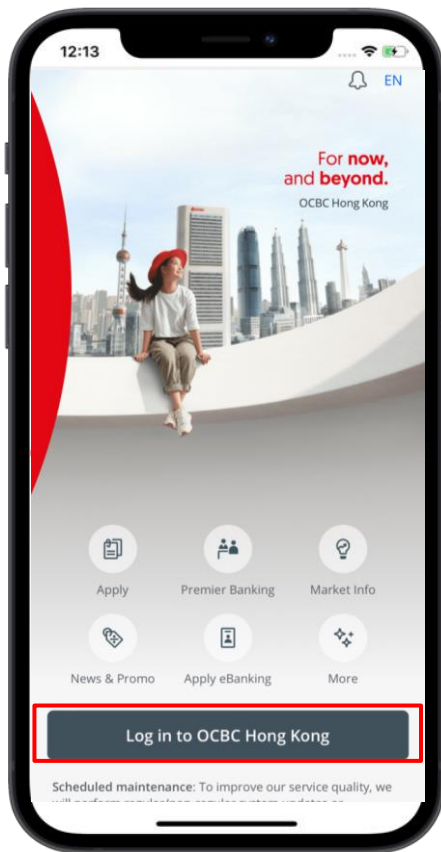
- ✓ Have a valid mobile number under the bank record
- ✓ Haven't Opened Investment Account, Currency-Linked Account and/or Structured Deposit Account before
- ✓ A non-U.S. citizen or other U.S. person

8 All-in-one Investment Account Opening

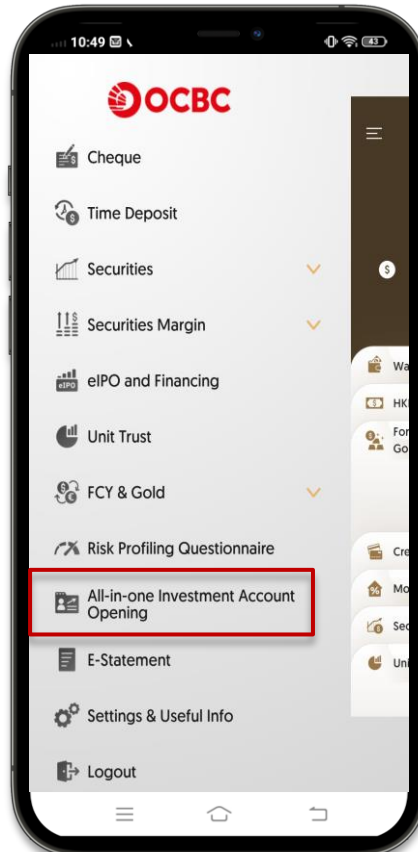


Start application

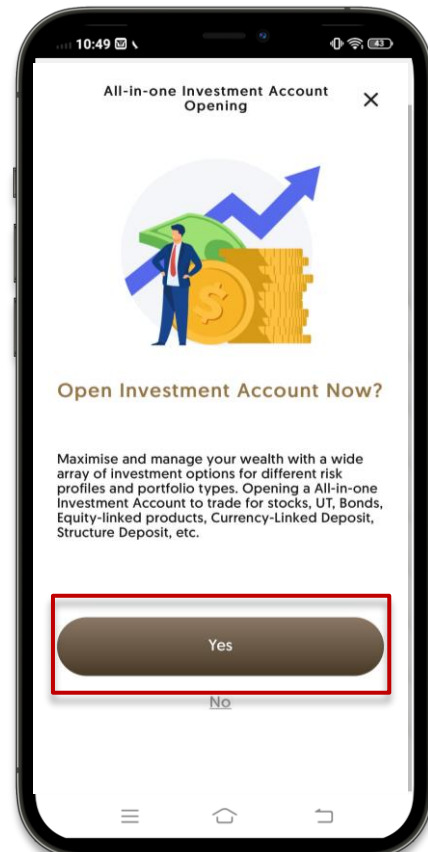
1 Login Mobile Banking



2 Click "All-in-one Investment Account Opening"



3 Tap "Yes" to start

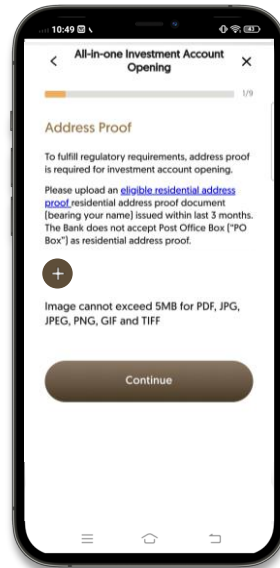
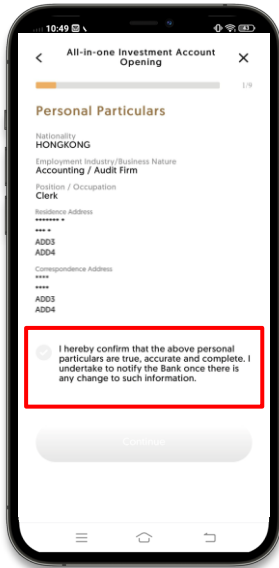


8 All-in-one Investment Account Opening



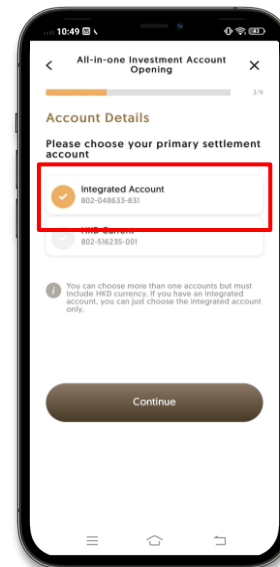
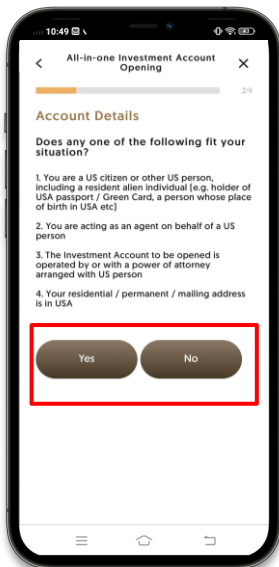
Confirm information & choose settlement account

- Review and confirm your personal particulars



Hint
You will be required to provide residential address proof for investment account opening if you do not have address proof record at our Bank.

- Review and confirm your account details and choose a primary settlement account



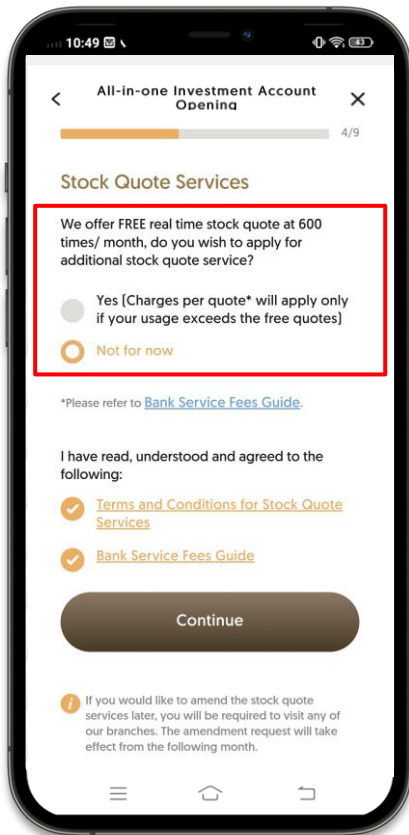
Hint
Choose Integrated Account as primary settlement account, the system will settle directly from the relevant foreign currency account when performing transactions in foreign currencies. You can save cost on exchange rates.

8 All-in-one Investment Account Opening

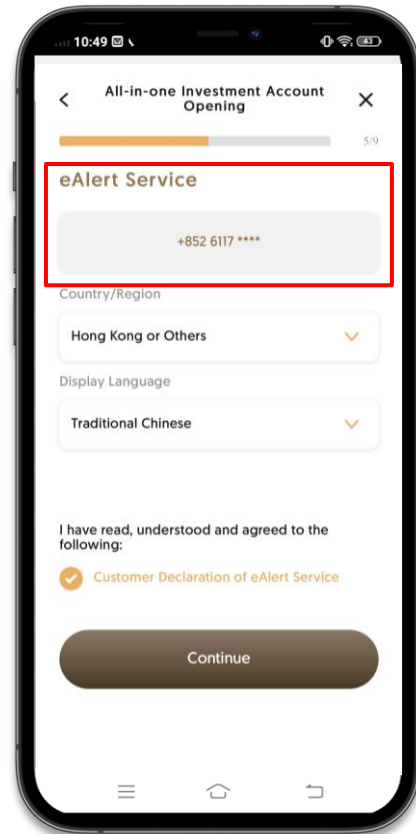


Choose service options

1 Choose Stock Quote Service options



2 Choose eAlert Service options

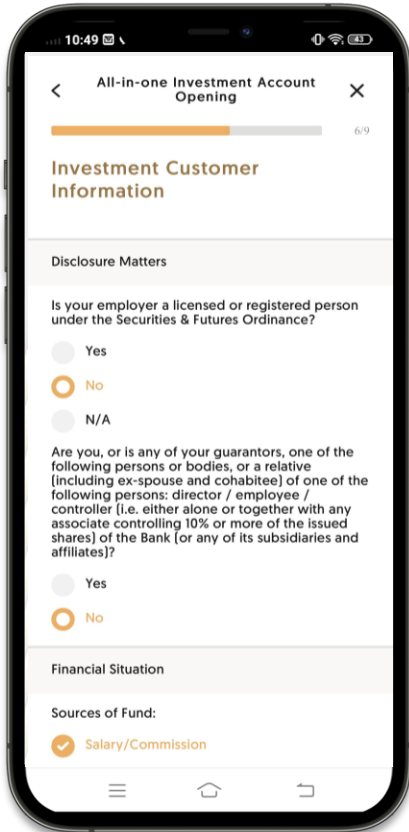


8 All-in-one Investment Account Opening



Complete questionnaire

Complete a short questionnaire



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All-in-one Investment Account Opening

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Investment Customer Information

Disclosure Matters

Is your employer a licensed or registered person under the Securities & Futures Ordinance?

Yes

No

N/A

Are you, or is any of your guarantors, one of the following persons or bodies, or a relative (including ex-spouse and cohabitee) of one of the following persons: director / employee / controller (i.e. either alone or together with any associate controlling 10% or more of the issued shares) of the Bank (or any of its subsidiaries and affiliates)?

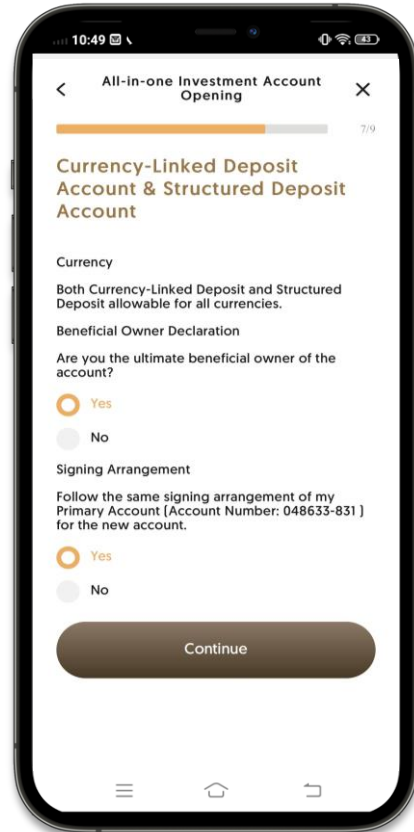
Yes

No

Financial Situation

Sources of Fund:

Salary/Commission



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All-in-one Investment Account Opening

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Currency-Linked Deposit Account & Structured Deposit Account

Currency

Both Currency-Linked Deposit and Structured Deposit allowable for all currencies.

Beneficial Owner Declaration

Are you the ultimate beneficial owner of the account?

Yes

No

Signing Arrangement

Follow the same signing arrangement of my Primary Account [Account Number: 048633-831] for the new account.

Yes

No

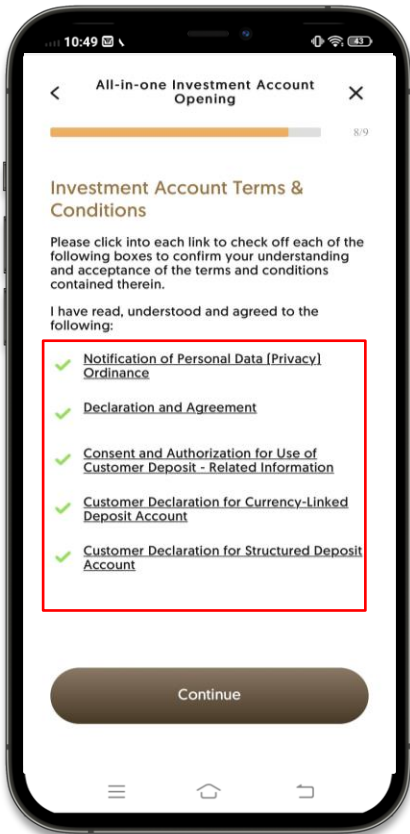
Continue

8 All-in-one Investment Account Opening

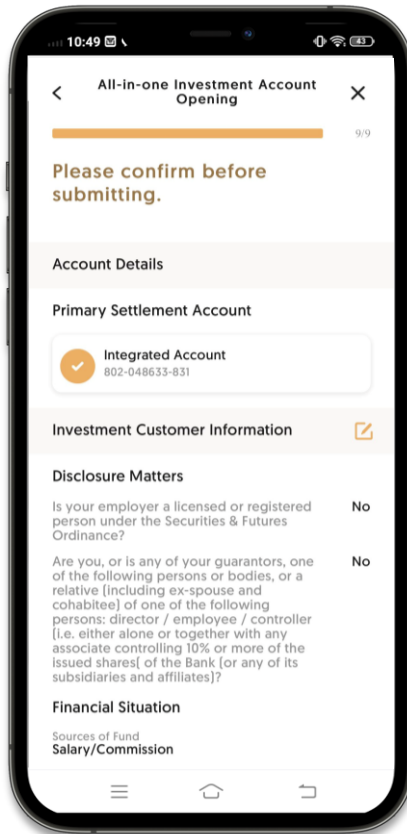


Confirm application

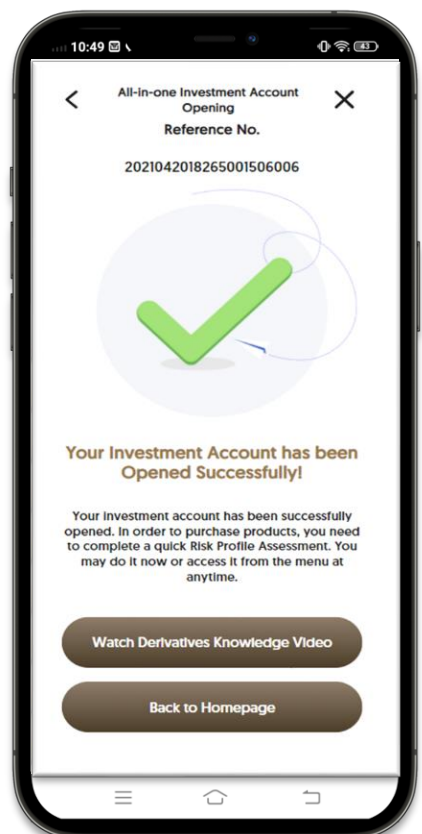
1 Read and agree Investment Account Terms & Conditions



2 Review and confirm your application



3 All-in-one investment account is opened



Experience speedy All-in-One Investment Account Opening now